

**PIERCE HAMMOCK ELEMENTARY SCHOOL (00-Q)
CONSTRUCTION MANAGEMENT AT RISK PROJECT
PROJECT #2861-8257**

HISTORY:

09/18/02 Board Report **13D-4** for a Re-use Agreement of Freedom Shores Elementary School with **BRPH Architects** in the amount of **\$304,000.00**
02/10/03 Board Report **13D-1** for an Agreement for **CM@Risk Services** and **Pre-Construction Fees** in the amount of **\$73,050.00** to **The Morganti Group**
05/21/03 Board Report **13D-5** for **Amendment #1** to the Agreement establishing the **GMP** of for **Phase I \$968,550.00** to **The Morganti Group, Inc.**
07/16/03 Board Report **13D-3** for **Amendment #2** to the Agreement establishing the **GMP** for **Phase II** in the amount of **\$11,727,752.00** to **The Morganti Group**
07/28/03 Notice-to-Proceed
327 Original Contract Days
06/19/04 Original Substantial Completion
07/19/04 Original Final Completion
08/13/04 Actual Substantial Completion
Original Contingency Balance \$300,000.00/Ending Contingency Balance \$72,291.00

CO #	Board Item	Board Date	Dollar Amount	# Days	Additional Services	Errors Omissions	Cause Code	Construction Change Directive (CCD) Change Order Proposal Request (COPR)
1	12B-1	10/15/03			111,985.00		S	Additional Architectural Services to provide additional services for design and services to increase 770 student stations to 970 student stations.
	12B-5	12/08/04					-	Reduction of Retainage from 10% to 5%
	PM5	06/29/05					-	Reduction of Retainage from 5% to 0% and Final Payment
		TOTALS	0.00	0	111,985.00	0.00		
		ORIG SUM	12,769,352.00		304,000.00			
		REV SUM	12,769,352.00		415,985.00			
		% CO'S	0.00%		36.84%	0.00%		

CODE LEGEND	DOLLAR AMOUNT	CODE %	CODE LEGEND	DOLLAR AMOUNT	CODE %
A = Architect Suggested	\$0.00	0.00%	M = Mandatory	\$0.00	0.00%
C = Contractor Suggested	\$0.00	0.00%	P = Principal Requested	\$0.00	0.00%
D = Design Omission	\$0.00	0.00%	S = School District Requested	\$0.00	0.00%
E = Design Error	\$0.00	0.00%	U = Unforeseen Conditions	\$0.00	0.00%
L = Liquidated Damages	\$0.00	0.00%	Z = Outside Agency	\$0.00	0.00%

PM5
PIERCE HAMMOCK ELEMENTARY SCHOOL (00-Q)
CM@RISK PROJECT
PROJECT #2861-8257
DEPARTMENT OF PROGRAM MANAGEMENT

Cost Category	Budget Amount
Contractor Base	\$ 12,769,352.00
Change Orders to Date	\$ 0.00
Less District Purchased Materials	\$ -3,118,580.19
Less Additional Tax Savings	\$ -37,114.81
Adjusted Purchase Order	\$ 9,613,657.00
Work Completed to Date	\$ 9,304,526.47
Less Categories not included in Retainage	\$ -1,465,512.94
Work for which retainage is withheld	\$ 7,839,013.53
Current Retainage (approximately 5%)	\$ 391,950.70
Reduction of Retainage (this item)	\$ -391,950.70
Remaining Retainage (0%)	\$ 0.00
Original Contingency Amount	\$ 300,000.00
Ending Contingency Amount	\$ 72,291.00

FINANCIAL IMPACT

<p>The financial impact to the Project's Budget is \$0.00.</p>
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Board Report
29-Jun-05

OFFICE OF DIVERSITY IN BUSINESS PRACTICES
3300 FOREST HILL BLVD., A-106
WEST PALM BEACH, FLORIDA 33406-5813
(561) 434-8508 Telephone
(561) 434-7405 Fax

PROJECT NAME	PERCENTAGE OF PROJECT COMPLETED	CONTRACTORS NAME	M/WBE FIRM'S NAME	M/WBE STATUS	M/WBE WORK DESCRIPTION	M/WBE FIRM PARTICIPATION PERCENTAGE BASED ON DRAWN AMOUNT:
						\$9,403,992.82
Pierce Hammock Elementary School	99%	The Morganti Group, Inc.	Grey Construction	African American	MWBE Consultant	2.40%
			Algrave	White Female	Scheduling Consultant	0.30%
			Siboney	White Female	Hauling Fill	1.82%
			Velcon Group	White Female	Surveying	3.19%
			Sol-A-Trol	Hispanic	Aluminum Windows	0.39%
			Atlantic Interiors	Hispanic	Drywall	5.82%
			Miles Enterprises	African American	Ceramic Tile	0.69%
			Zaharion's Flooring	White Female	Resilient Tile & Carpet	0.81%
			Hyvac	White Female	HVAC	9.30%
			Francis Engineering	African American	Fire Protection	0.97%
				Total MWBE Percentage Participation		25.69%

Approved By: 

Date: 23-May-05

**Palm Beach County School District
Department of Program Management**

Thomas E. Johns
Director of Program Management
3300 Forest Hill Blvd., Suite C-331
West Palm Beach, FL 33406
Phone: 434-8867 Fax: 434-8461
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M E M O R A N D U M

DATE: 05/11/05
TO: Joseph Sanches, Chief of Facilities Management
FROM: Martin Mets, Director of Maintenance & Plant Operations
Thomas Hogarth, Director of the Building Department
Thomas Johns, Director of Program Management
SUBJECT: Approval of Final Payment

Project Name: Pierce Hammock Elementary (00-Q) **Project No.:** 2861-8257

Please be advised that the above-referenced project has been completed. We recommend the contract be closed and final payment be made.

Maintenance and Plant Operations: All punch list items identified by Maintenance and Plant Operations (MP&O) staff have been completed to our satisfaction for the contract or phase of the contract for which final payment is now being sought. M&PO staff has received the necessary training and received a copy of the "as-built" drawings, warranties and operation and maintenance manuals.

Stephen Backhus [Signature] 5-17-05
Print Name Signature Date

Building Department: All Building Code-related items and District Design criteria have been completed and the Building Department has issued a final Certificate of Occupancy for all permitted buildings and exterior work included in the contract or phase of the contract for which final payment is now being sought.

THOMAS HOGARTH [Signature] 5/16/05
Print Name Signature Date

Program Management: All work including all punch list items and training have been completed and all required close-out documents including, but not limited to, "as-built" drawings, operation and maintenance manuals, testing and balancing reports, final lien waivers, warranties and the release of surety have been properly submitted for the contract or phase of the contract for which final payment is now being sought. To my knowledge there are no outstanding claims either by the contractor or the subcontractors against the School District or the School District against the contractor or his subcontractors.

Thomas E. Johns [Signature] 5/20/05
Print Name Signature Date

Attachments: Certificate of Final Inspection (OEF 209)
Certificate of Occupancy
Initiated By: Danielle Varner